

What is Super Fund Onboarding?

Super Fund Onboarding (SFO) helps you lighten the workload of employer super obligations and onboarding of new hires.

With SFO, you can give your team a digital onboarding experience. Conveniently manage your employees' records and super fund information (Tax file number, super choice) easily, accurately, all in one secure place. Even better, you will save time by being able to quickly and easily set up your employees' super payments.

How Beam lightens the workload of your super payments and obligations

Beam is the power behind the time-saving solution, SFO. With years of experience processing and administering super payments, Beam now also helps employers lighten the workload of their employee onboarding process to help with choice and stapling obligations.



Manage employee data easily

SFO allows you to securely collect your employees' TFNs and superannuation choice of fund or stapled fund details in real-time so you can set up super payments accurately and quickly.



Simplify super fund choice record-keeping

SFO allows new hires and existing employees to easily choose their super fund. It also simplifies getting an employee's stapled fund details from the ATO- saving employers time and effort.



Reduce risks, eliminate errors, improve inaccuracies

SFO helps improve data accuracy with a more secure and reliable process. SFO allows employers to directly collect employee details and super onboarding information – all digitally, all securely, all in one place. And so, removes the need for repetitive data entry, which can cut down errors.



Simple, paperless, digital onboarding

SFO makes the onboarding experience quick, painless and mobile responsive for employers and their team. By going all-digital, we help cut down on endless paperwork, reducing the need for paper forms and paper storage.



Easily track employees' onboarding journey

With SFO you have complete visibility on the status of your employee's onboarding journey. You can even provide a timely nudge to make sure they complete their onboarding experience smoothly.



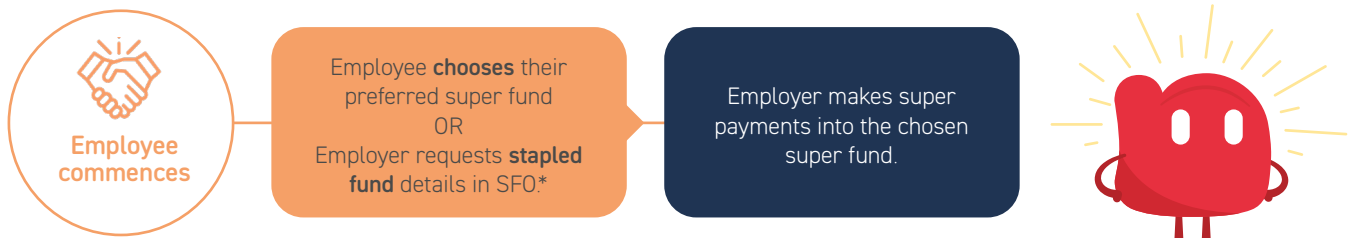
Automated onboarding alerts for employees

SFO automatically sends SMS and email notifications to employees, inviting them to complete their onboarding journey with ease.

How SFO can simplify your employee onboarding

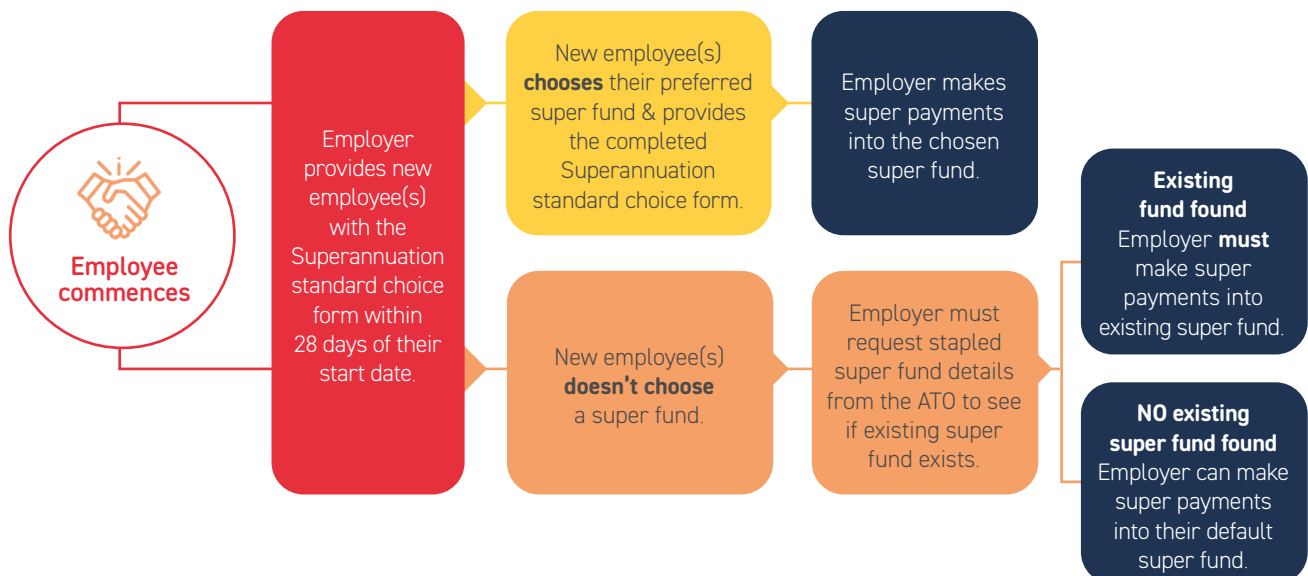
SFO allows new employees to choose their preferred super fund.

With SFO



***NOTE:** If an employee doesn't provide their employer of their choice of fund, then the employer must provide the employee the Superannuation standard choice form within 28 days of their start date. To assist with the obligations of the employer, the SFO tool will send a notification and provide the employer with a link to the Superannuation standard choice form. If the employee doesn't nominate a fund, you can request details of their stapled fund, if any, in SFO.

Without SFO



Make onboarding new staff super simple

Register and enjoy all the benefits of SFO today! Beam is part of Australian Retirement Trust (ART) and SFO is available to all ART Employer Online (EOL) registered employers, whether you use Australian Retirement Trust as your default fund or not.

Once you have logged into or set up an account in EOL you can start creating an engaging super fund onboarding experience for your employees plus reduce the burden of your stapling obligations.

> **To register to EOL visit** art.com.au/register-for-employer-online or find more information about EOL.